


**OTHERS PROPOSED ACQUISITION OF 289,485,000 ORDINARY SHARES OF TURKISH LIRA 1.00 EACH ("SALE SHARES") IN GAMA ENERJI A.S. ("GAMA ENERJI") FROM GAMA HOLDING A.S. ("GAMA"), INTERNATIONAL FINANCE CORPORATION ("IFC") AND IFC GLOBAL INFRASTRUCTURE FUND HOLDING I COÖPERATIEF UA ("GIF") (COLLECTIVELY REFERRED TO AS THE "VENDORS") FOR USD255.0 MILLION ("PROPOSED ACQUISITION")**

**TENAGA NASIONAL BHD**

<b>Type</b>	Announcement
<b>Subject</b>	OTHERS
<b>Description</b>	PROPOSED ACQUISITION OF 289,485,000 ORDINARY SHARES OF TURKISH LIRA 1.00 EACH ("SALE SHARES") IN GAMA ENERJI A.S. ("GAMA ENERJI") FROM GAMA HOLDING A.S. ("GAMA"), INTERNATIONAL FINANCE CORPORATION ("IFC") AND IFC GLOBAL INFRASTRUCTURE FUND HOLDING I COÖPERATIEF UA ("GIF") (COLLECTIVELY REFERRED TO AS THE "VENDORS") FOR USD255.0 MILLION ("PROPOSED ACQUISITION")

The announcements dated 14 December 2015, 23 December 2015, 15 January 2016 and 23 March 2016 are hereby referred. Unless otherwise defined or if the context otherwise requires, the terms defined in the previous announcements shall have the same meanings in this announcement.

Tenaga Nasional Berhad ("TNB") wishes to announce that the Share Sale Agreement with the Vendors in relation to the Proposed Acquisition has become unconditional and as such the Proposed Acquisition has been completed.

 <b>Announcement Info</b>	
<b>Company Name</b>	TENAGA NASIONAL BHD
<b>Stock Name</b>	TENAGA
<b>Date Announced</b>	13 Apr 2016
<b>Category</b>	General Announcement for PLC
<b>Reference Number</b>	GA1-13042016-00003