

OTHERS TENAGA NASIONAL BERHADS ISSUANCE OF ISLAMIC MEDIUM TERM NOTES OF RM4.8 BILLION (RM4.8 BILLION SUSTAINABILITY SUKUK WAKALAH) UNDER AN ISLAMIC MEDIUM TERM NOTES PROGRAMME OF UP TO RM10.0 BILLION IN NOMINAL VALUE BASED ON THE SHARIAH PRINCIPLE OF WAKALAH BI AL-ISTITHMAR ("SUKUK WAKALAH PROGRAMME")

TENAGA NASIONAL BHD

Type	Announcement
Subject	OTHERS
Description	TENAGA NASIONAL BERHADS ISSUANCE OF ISLAMIC MEDIUM TERM NOTES OF RM4.8 BILLION (RM4.8 BILLION SUSTAINABILITY SUKUK WAKALAH) UNDER AN ISLAMIC MEDIUM TERM NOTES PROGRAMME OF UP TO RM10.0 BILLION IN NOMINAL VALUE BASED ON THE SHARIAH PRINCIPLE OF WAKALAH BI AL-ISTITHMAR ("SUKUK WAKALAH PROGRAMME")

1. INTRODUCTION

On behalf of Tenaga Nasional Berhad's ("**TNB**" or the "**Issuer**") Board of Directors, Maybank Investment Bank Berhad ("**Maybank IB**") is pleased to announce that TNB has, on 27 October 2026, issued the RM4.8 billion Sustainability Sukuk Wakalah.

CIMB Investment Bank Berhad ("**CIMB IB**") and Maybank IB are the Joint Principal Advisers and Joint Lead Arrangers for the Sukuk Wakalah Programme. CIMB IB and Maybank IB are also the Joint Lead Managers for the RM4.8 billion Sustainability Sukuk Wakalah.

2. ISSUANCE DETAILS

The RM4.8 billion Sustainability Sukuk Wakalah is the second issuance under the Sukuk Wakalah Programme and was issued in 6 tranches as follows:-

Tranche No.	Tenure (Years)	Nominal Value of the Sustainability Sukuk Wakalah (RM' million)	Periodic Distribution Rate (% per annum)
1	5	150.0	4.20
2	7	1,325.0	4.35
3	10	200.0	4.40
4	15	1,125.0	4.69
5	20	800.0	4.81
6	25	1,200.0	4.88
Total		4,800.0	

3. FINANCIAL EFFECT OF THE ISSUANCE

(i) Issued and paid-up share capital and substantial shareholders' shareholding

The RM4.8 billion Sustainability Sukuk Wakalah issuance will not have any effect on the issued and paid-up share capital of TNB and/or the substantial shareholders' shareholding in TNB.

(ii) Earnings, earnings per share ("EPS") and net assets per share

Upon the issuance of the RM4.8 billion Sustainability Sukuk Wakalah, TNB's consolidated borrowings will increase by RM4.8 billion.

The RM4.8 billion Sustainability Sukuk Wakalah issuance will not have material impact on the earnings, EPS and net assets per share of TNB for the current financial year.

This announcement is dated 27 October 2026.

 Announcement Info	
Company Name	TENAGA NASIONAL BHD
Stock Name	TENAGA
Date Announced	27 Oct 2026
Category	General Announcement for PLC
Reference Number	GA1-26102026-00028