BURSA MALAYSIA

General Announcement

Form Version 8.2 (Enhanced)
Ownership transfer to TENAGA NASIONAL/EDMS/KLSE on 11/03/2015 08:42:43 AM
Submitted by TENAGA NASIONAL on 11/03/2015 08:43:05 AM
Reference No TN-150310-50981

Submitting Investment Bank/Advisor (if applicable)	
Submitting Secretarial Firm (if applicable)	
Company name *	TENAGA NASIONAL BHD
Stock name *	TENAGA
Stock code *	5347
Contact person *	NORAZNI BINTI MOHD ISA
Designation *	COMPANY SECRETARY

Type *	● Announcement ○ Reply to query
Subject *	TAKE-OVERS & MERGERS (CHAPTER 11 OF LISTING REQUIREMENTS)

Description :-*
(Note : Please enter the announcement description in this field and the announcement details in the Announcement Details/Table Section or attach the full announcement details as an attachment)
TENAGA NASIONAL BERHAD ("TNB" OR THE "COMPANY")

DISCLOSURE OF DEALINGS IN ACCORDANCE WITH SECTION 33 OF THE MALAYSIAN CODE ON TAKE-OVERS AND MERGERS 2010 ("CODE")

Announcement Details/Table Section :-
(This field is for the details of the announcement, if applicable)
We refer to the announcement dated 26 February 2015 on the conditional take-over offer by TNB to acquire all the remaining ordinary shares of RM1.00 each in Integrax Berhad ("**Integrax/Integrax Shares**") which are not already held by TNB at a revised cash offer price of RM3.25 per Offer Share ("**Revised Offer Price**").

The Company wishes to announce that AmanahRaya Trustees Berhad has dealt in the ordinary shares of RM1.00 each in TNB ("**TNB Shares**"), details of which is as follows:-

Date of transaction	Name	Nature of the Transaction	No. of TNB Shares Transacted	Average Transacted Price per TNB Share RM	Total Consideration RM
06/03/2015	AmanahRaya Trustees Berhad-Skim Amanah Saham Bumiputera	Sell	30,000,000	14.66	439,800,000.00

This announcement is dated 11 March 2015.
Attachment(s):- (please attach the attachments here)