BURSA MALAYSIA

General Announcement

Form Version 8.2 (Enhanced)
Ownership transfer to TENAGA NASIONAL/EDMS/KLSE on 13/03/2015 08:56:43 AM
Submitted by TENAGA NASIONAL on 13/03/2015 08:57:06 AM
Reference No TN-150312-43906

Submitting Investment Bank/Advisor (if applicable)	
Submitting Secretarial Firm (if applicable)	
Company name *	TENAGA NASIONAL BHD
Stock name *	TENAGA
Stock code *	5347
Contact person *	NORAZNI BINTI MOHD ISA
Designation *	COMPANY SECRETARY

Type *	● Announcement ○ Reply to query
Subject *	TAKE-OVERS & MERGERS (CHAPTER 11 OF LISTING REQUIREMENTS)

Description :-*
(Note : Please enter the announcement description in this field and the announcement details in the Announcement Details/Table Section or attach the full announcement details as an attachment)
TENAGA NASIONAL BERHAD ("TNB" OR THE "COMPANY")

DISCLOSURE OF DEALINGS IN ACCORDANCE WITH SECTION 33 OF THE MALAYSIAN CODE ON TAKE-OVERS AND MERGERS 2010 ("CODE")

Announcement Details/ Table Section :-
(This field is for the details of the announcement, if applicable)
We refer to the announcement dated 26 February 2015 on the conditional take-over offer by TNB to acquire all the remaining ordinary shares of RM1.00 each in Integrax Berhad ("**Integrax/Integrax Shares**") which are not already held by TNB at a revised cash offer price of RM3.25 per Offer Share ("**Revised Offer Price**").

The Company wishes to announce that Citigroup Nominees (Tempatan) Sdn. Bhd. has dealt in the ordinary shares of RM1.00 each in TNB ("**TNB Shares**"), details of which are as follows:-

Date of transaction	Name	Nature of the Transaction	No. of TNB Shares Transacted	Transaction Price* RM	Total Consideration RM
11/03/2015	Citigroup Nominees (Tempatan) Sdn. Bhd. Employees Provident Fund Board (AMUNDI)	Sell	300,000	14.64	4,386,408.00
11/03/2015	Citigroup Nominees (Tempatan) Sdn. Bhd. Employees Provident Fund Board (RHB INV)	Sell	600,000	14.66	8,786,004.00
11/03/2015	Citigroup Nominees (Tempatan) Sdn. Bhd. Employees Provident Fund Board (AM INV)	Buy	300,000	14.6567	4,405,684.92
11/03/2015	Citigroup Nominees (Tempatan) Sdn. Bhd. Employees Provident	Sell	390,000	14.6527	5,707,638.45

	Fund Board (NOMURA)				
11/03/2015	Citigroup Nominees (Tempatan) Sdn. Bhd. Employees Provident Fund Board	Sell	1,550,800	14.6625	22,698,749.37
11/03/2015	Citigroup Nominees (Tempatan) Sdn. Bhd. Employees Provident Fund Board	Buy	3,587,300	14.6507	52,647,002.09

* RM per TNB shares, excludes brokerage and other incidental costs.

This announcement is dated 13 March 2015.

Attachment(s):- (please attach the attachments here)