

Headline	Foreign investors remain net sellers last week—Analysts		
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Foreign investors remain net sellers last week — Analysts

KUCHING: Foreign investors remained net sellers for the week ended on July 9, which saw outflows amounting to RM323.98 million, analysts gather in the latest fund flow report.

According to the research arm of MIDF Amanah Investment Bank Bhd (MIDF Research), this was the third consecutive week of net selling by the foreign investors.

"As the market reopened last Monday, foreign investors sold RM25.7 million net of local equities, with retailers as net buyers and local institutions as net sellers to the tune of RM29.94 million and RM4.24 million, respectively," MIDF Research said.

"Foreign investors were net seller every day last week except on Friday. Largest

foreign outflow was recorded on Thursday with the smallest outflow on Tuesday to the tune of RM199.46 million and RM23.02 million respectively. Meanwhile, the net buying on Friday amounted to RM28.52 million."

MIDF Research recalled that for the retailers, they were net buyers every day of the week except on Friday.

"Largest net buying by the retailers was recorded on Thursday at RM133.29 million and smallest net buying was on Monday to the tune of RM29.94 million. Cumulatively, for the week, retailers net bought RM311.87 million worth of equities in Bursa."

On the other hand, the research arm noted that local institutions recorded cumulative weekly inflow was to the tune of RM12.1

million.

"Local institutions were net seller on majority of days last week with net selling occurring on Monday, Tuesday and Friday. Conversely, largest net buying was on Thursday to the tune of RM66.17 million."

MIDF Research recalled that since the beginning of 2021, cumulatively, retailers have been the only net buyers of our equity market to the tune of RM8.52 billion. It further recalled that local institutions and foreign investors were net sellers to the tune of RM3.88 billion and RM4.64 billion, respectively.

"In terms of participation the retail investors, local institutions and the foreign investors recorded a weekly movement of 21.64 per cent, 18.76 per cent and 0.34 per cent respectively

in average daily trade value (ADTV)."

Overall, **Tenaga Nasional Bhd** registered the highest net money inflow of RM3.17 million last week, followed by Hartalega Holdings Bhd with the second highest net money inflow of RM1.99 million.

Petronas Chemicals Group Bhd saw the fourth highest net money inflow of RM1.47 million.

On outflows, Top Glove Corporation Bhd saw the largest net money outflow of RM6.11 million last week.

Serba Dinamik Holdings Bhd recorded the second largest net money outflow RM1.9 million during the week under review while MY E.G. Services Bhd registered the third largest net money outflow of RM1.47 million.

BURSA MALAYSIA COUNTERS						BURSA MALAYSIA COUNTERS					
L/D	Counter	B/C	Buy	Sell	S/C	L/D	Counter	B/C	Buy	Sell	S/C
113	SCOM1-WB	9376	860	855	1264	860	UMS	31	2.12	2.48	
50	ISCOFCS	7873	390	103	5999	4884	UNJOG	4884	310	315	
92	SECHUP	200	1.26	0.60	0	1.28	UNJOG-WA	1681	150	155	
58	ISEG	24	653	660	454	660	UNIRECH	60	930	925	
6	ISEN	67	1.58	1.53	130	1.58	UNIRECH-WA	460	830	830	
4	ISERBANK	5	3.24	3.22	191	3.24	UTUSAN	812	280	340	
4	ISIME	1699	2.88	2.89	1973	2.89	UZMA	132	1.30	1.36	
93	ISJC	0			0		VERTICE	410	1.00	1.05	
83	ISOLID	200	380	365	59	365	VERTICE-WA	180	545	560	
82	ISOLID-WA	100	115	140	90	115	WARISAN	115	2.04	2.19	
81	ISTAR	868	1.01	1.02	49	1.02	WIDETEC	100	490	645	
90	ISUTIAH	40	2.85	2.22	50	2.85	WIPRTS	41	3.36	3.48	
95	ISUMATEC	4509	0.90	0.85	1031	0.85	XINMA	14	970	990	
84	ISUMATEC-WA	2042	0.53	0.48	4780	0.48	YEG	0			
73	ISUMATEC-WB	164	0.05	0.10	4450	0.10	YINSON	127	4.29	4.31	
47	SUNWAY	1302	1.52	1.53	468	1.52	YTL	7778	1.06	1.07	
30	SUNWAY-WB	261	4.80	4.20	663	4.80	TECHNOLOGY				
45	SURIA	186	1.65	1.78	40	1.65	INTEL	360	630	695	
45	SYSCORP	4233	2.75	2.90	210	2.75	CENSOF	960	185	190	
43	TGLOBAL	542	3.95	4.00	100	3.95	CENSOF-WB	3100	0.45	0.55	
81	TAI IARK	261	5.00	9.90	271	5.00	CUSCAPI	3547	2.80	2.85	
19	ITALIHR	49			490		IBM	220	830	865	
38	TAS	3	6.7		30	6.7	DATAPRP	794	250	255	
34	TAS	1	2.4		30	2.4	DIGISTA	1656	0.95	1.00	
58	IT				30		DIGISTA-WB	290	0.45	0.55	
27	IT				30		ECS	85	1.12	1.2	
10	IT				30		EFORCE	1419	365	37	
5	IT				30		EFORCE-WA	1025	2.95	3.0	
5	IT				30		ELSOFT	90	2.43	2.5	
3	IT				30		FRONTKN	699	4.15	4.2	
8	IT				30		IGHLSYS	15	1.42	1.4	
8	IT				30		IGPACKET	1622	285	29	
5	IT				30		IGRNFLO	300	2.05	2.2	
5	IT				30		IGTRONIC	10	5.02	5.6	

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